Ready or Not?
Preparing for the Unexpected

Introducing
The Williams Family
Ready or Not?
Preparing for the Unexpected

5. How can I stay on track?
1. Where am I today?
2. Where would I like to be?
3. Can I get there?
4. How do I get there?

Preparedness Quiz
1. I have a fire extinguisher in my kitchen.  
True or False?

2. I know where the tire jack is for my spare tire.  
True or False?
3. I have checked my smoke alarms in the last six months. True or False?

4. I can find my stocked first-aid kit in under a minute. True or False?
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5

I have an emergency preparedness kit and have checked it in the last year.

True or False?

Do You Feel Prepared?
Ready or Not?  
Preparing for the Unexpected

Working Together

Your strategy isn’t complete unless you’ve prepared for the **unexpected**.
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Addressing Foundational Financial Risks

Emergency Fund
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Line of Credit

A Personal Line of Credit is a margin loan that is available only on certain types of accounts, depending on margin or using a margin loan involves risk and is not necessarily for everyone. You may lose more money than you deposit in the margin account. If the value of the securities in your margin account declines, you may be required to deposit cash or additional securities. In the event of a margin call, the firm can sell securities or other assets in your account and can give an oral notice to you. You may not be entitled to choose which securities or other assets in your account are liquidated to meet a margin call. The firm can liquidate to meet a margin call at any time without prior notice. The firm will begin to accrue interest on the date of the first call and be charged to the account.

Homeowners/Renters Coverage

Edward Jones does not offer homeowners or renters insurance.
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Investments

Medical Expenses
Providing for Your Family’s Future

- Early or midcareer
- Caring for children or aging parents
- Paying a mortgage or other loans
- Saving for retirement
- Planning to pay for a child’s education

Life and Disability Insurance
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Family Resources

Review
Preparing for the **Unexpected**

- Detail your current financial situation
- Fortify your emergency fund
- Consider a line of credit
- Review your asset/liability protection and insurance policies

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Preparing for the **Unexpected**

- Address investment risk
- Review your medical expense coverage
- Consider life and disability insurance options
- Take proactive action
- Review
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Questions & Answers
Thank You

Please complete your evaluation now.

Edward Jones is a licensed insurance producer in all states and Washington, D.C. through Edward D. Jones & Co., L.P. and in California, New Mexico, and Massachusetts through Edward Jones Insurance Agency of California, L.L.C., Edward Jones Insurance Agency of New Mexico, L.L.C., and Edward Jones Insurance Agency of Massachusetts, L.L.C.